

# CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 5/4/2010 SCHOOL BOARD MEETING								
North County Technical Center - Phase 1A/II	Willis A. Smith Const.	56	\$23,363,508.44	(\$16,504.32)	\$23,347,004.12	Credit for book detection system for media center.		R
North County Technical Center - Phase 1A/II	Willis A. Smith Const.	57	\$23,347,004.12	\$0.00	\$23,347,004.12	Replace laminate cabinets w/stainless steel cabinets.		R
North County Technical Center - Phase 1A/II	Willis A. Smith Const.	58	\$23,347,004.12	(\$122,384.97)	\$23,224,619.15	DMP: Broedell Plumbing Supply, Inc. (plumbing fixtures)	\$6,974.62	R
Venice High - Mobilization / Site Prep	W.G. Mills, Inc.	4	\$2,234,622.12	(\$154,352.75)	\$2,080,269.37	DMP: HD Supply Waterworks (12" water main & south parking lot utility piping)	\$8,784.12	R
TOTAL IN TAX SAVINGS:							\$15,758.74	

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME: NCTC Phase 1A/II**

CHANGE ORDER NO. 56

BOARD DATE: May 4, 2010

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ITEM 1) Description: Credit for Book Detection System for Media Center.

Reason for Change: This change order credits back the cost of the book detection system for the Media Center. The detection system specified was not compatible with the book markers that the District uses. The book detection system will be purchased by the District.

Cost of Change: DEDUCT: \$16,504.32

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SUMMARY: ITEM 1) DEDUCT: \$16,504.32

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TOTAL COST: DEDUCT: \$16,504.32

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Total Direct Material Purchase amount to date:	\$7,855,472.00	-26.19%
Total Tax Savings to date as a result of Direct Material Purchases:	\$473,428.32	
Change Orders due to Scope Changes for Project as a % of original contract:	-\$82,147.40	-0.258%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$0.00	0.000%
Change Orders Requested by Others as a % of original contract:	-\$73,700.72	-0.232%
Total Architect/Engineer omissions to date as a % of original contract:	\$25,896.66	0.081%

SUBMITTED BY:

  
Paul J. Richter, Project Manager

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



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## Change Order

<b>PROJECT (Name and address):</b> North County Technical Center Phase 1A and 2 4748 Beneva Road Sarasota, FL 34233	<b>CHANGE ORDER NUMBER:</b> 056 <b>DATE:</b> March 23, 2010	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 5, 2009 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Credit for Book Detection System  
See attached Change Order Request #17 for more information.

The original Contract Sum was	\$ 31,805,856.00
The net change by previously authorized Change Orders	\$ -8,442,347.56
The Contract Sum prior to this Change Order was	\$ 23,363,508.44
The Contract Sum will be decreased by this Change Order in the amount of	\$ 16,504.32
The new Contract Sum including this Change Order will be	\$ 23,347,004.12

The Contract Time will be increased by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is January 31, 2011

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architecture

ARCHITECT (Firm name)

677 North Washington Blvd, Suite 37,  
Sarasota, Florida 34236

ADDRESS

BY (Signature)

James Robison  
Project Architect  
(Typed name)

30 MAR 10  
DATE

Willis A. Smith Construction, Inc.

CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N.,  
Sarasota, Florida 34240

ADDRESS

BY (Signature)

Benjamin W. Sasse  
Senior Project Manager  
(Typed name)

3/26/10  
DATE

School Board of Sarasota County

OWNER (Firm name)

1960 Landings Blvd., Sarasota,  
Florida 34231

ADDRESS

BY (Signature)

George McGonagill  
Executive Director Construction Services  
(Typed name)

4/19/10  
DATE

**CHANGE ORDER SUMMARY**

**PROJECT NAME: NCTC Phase 1A/II**

**CHANGE ORDER NO. 57**

**BOARD DATE: May 4, 2010**

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ITEM 1)      Description:              Replace laminate cabinets in surgical tech lab with stainless steel cabinets.

Reason for Change:      At the request of the Department Chair for Health Sciences, we have replaced the laminate cabinets in this surgical tech lab with stainless steel to insure durability and to provide the students the opportunity to work with and maintain this type of cabinetry which is common in surgical facilities.

Cost of Change:              ADD:                                      \$0.00

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SUMMARY: ITEM 1)                      ADD:                                      \$0.00

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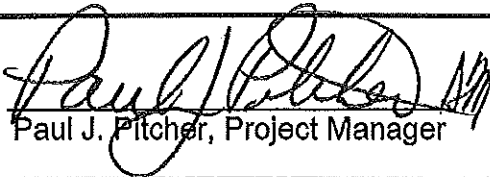
**TOTAL COST:**                              ADD:                                      \$0.00

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Total Direct Material Purchase amount to date:	\$7,855,472.00	-26.19%
Total Tax Savings to date as a result of Direct Material Purchases:	\$473,428.32	
Change Orders due to Scope Changes for Project as a % of original contract:	-\$82,147.40	-0.258%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$0.00	0.000%
Change Orders Requested by Others as a % of original contract:	-\$73,700.72	-0.232%
Total Architect/Engineer omissions to date as a % of original contract:	\$25,896.56	0.081%

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SUBMITTED BY:

  
Paul J. Pitcher, Project Manager

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_

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## Change Order

<b>PROJECT (Name and address):</b> North County Technical Center Phase 1A and 2 4748 Beneva Road Sarasota, FL 34233	<b>CHANGE ORDER NUMBER:</b> 057 <b>DATE:</b> April 13, 2010	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd, N. Sarasota, Florida 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 5, 2009 <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Add stainless steel cabinets in small Health Lab - 2.225

See attached Change Order Request #32 for more information

Cost to be covered out of Construction Manager's allowance in GMP.

*contingency 10%*

The original Contract Sum was	\$ 31,805,856.00
The net change by previously authorized Change Orders	\$ -8,458,851.88
The Contract Sum prior to this Change Order was	\$ 23,347,004.12
The Contract Sum will be increased by this Change Order in the amount of	\$ 0.00
The new Contract Sum including this Change Order will be	\$ 23,347,004.12

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is January 31, 2011

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Schenkel Shultz Architecture  
ARCHITECT (Firm name)

677 North Washington Blvd, Suite 37,  
Sarasota, Florida 34236

ADDRESS

*James Robison*  
BY (Signature)

James Robison  
Project Architect  
(Typed name)

13 APR 10  
DATE

Willis A. Smith Construction, Inc.  
CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N.,  
Sarasota, Florida 34240

ADDRESS

*Benjamin W. Sasse*  
BY (Signature)

Benjamin W. Sasse  
Senior Project Manager  
(Typed name)

4/13/10  
DATE

School Board of Sarasota County  
OWNER (Firm name)

1960 Landings Blvd., Sarasota,  
Florida 34231

ADDRESS

*George McGonagill*  
BY (Signature)

George McGonagill  
Executive Director Construction Services  
(Typed name)

4/19/10  
DATE

**CHANGE ORDER SUMMARY**

**PROJECT NAME: NCTC Phase 1A/II**

**CHANGE ORDER NO. 58**

**BOARD DATE: May 4, 2010**

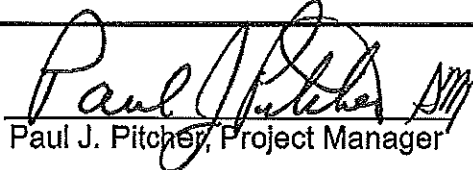
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ITEM 1)	<u>Description:</u>	Direct purchase of plumbing fixtures from Broedell Plumbing Supply, Inc.	
	<u>Reason for Change:</u>	This change order deletes the value of materials to be purchase directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$6,974.62 will be realized on this direct material purchase.	
	<u>Cost of Change:</u>	DEDUCT:	\$122,384.97
.....			
SUMMARY: ITEM 1)		DEDUCT:	\$122,384.97
.....			
TOTAL COST:		DEDUCT:	\$122,384.97

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Total Direct Material Purchase amount to date:	\$7,970,882.35	-26.67%
Total Tax Savings to date as a result of Direct Material Purchases:	\$480,402.94	
Change Orders due to Scope Changes for Project as a % of original contract:	-\$82,147.40	-0.258%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$0.00	0.000%
Change Orders Requested by Others as a % of original contract:	-\$73,700.72	-0.232%
Total Architect/Engineer omissions to date as a % of original contract:	\$25,896.56	0.081%

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SUBMITTED BY:   
Paul J. Pitcher, Project Manager

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_

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## Change Order

<b>PROJECT (Name and address):</b> North County Technical Center Phase 1A and 2 4748 Beneya Road Sarasota, FL 34233	<b>CHANGE ORDER NUMBER:</b> 058  <b>DATE:</b> April 13, 2010	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	<b>ARCHITECT'S PROJECT NUMBER:</b>  <b>CONTRACT DATE:</b> May 5, 2009  <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*

Deductive Change Order for Owner paid materials plus Sales Tax:	
Broedell Plumbing Supply, Inc.	\$115,410.35
Sales Tax	\$ 6,974.62

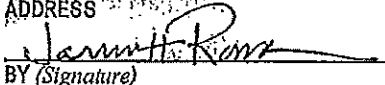
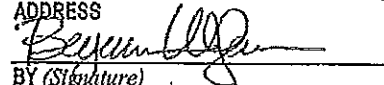

The original Contract Sum was	\$ 31,805,856.00
The net change by previously authorized Change Orders	\$ -8,458,851.88
The Contract Sum prior to this Change Order was	\$ 23,347,004.12
The Contract Sum will be decreased by this Change Order in the amount of	\$ 122,384.97
The new Contract Sum including this Change Order will be	\$ 23,224,619.15

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is January 31m 2011

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Schenkel Shultz Architecture ARCHITECT (Firm name)	Willis A. Smith Construction, Inc. CONTRACTOR (Firm name)	School Board of Sarasota County OWNER (Firm name)
677 North Washington Blvd, Suite 37, Sarasota, Florida 34236 ADDRESS	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240 ADDRESS	1960 Landings Blvd., Sarasota, Florida 34231 ADDRESS
 BY (Signature)	 BY (Signature)	 BY (Signature)
James Robison Project Architect (Typed name)	Benjamin W. Sasse Senior Project Manager (Typed name)	George McGonagill Executive Director Construction Services (Typed name)
13 Apr 10 DATE	4/13/10 DATE	4/19/10 DATE

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
VENICE HIGH SCHOOL RE-BUILD - MOBILIZATION & SITE PREP**

**CHANGE ORDER NO. FOUR (4)**

**BOARD DATE:  
May 4, 2010**

**ITEM 1) Description:** Deduct the cost of the 12" water main and south parking lot utility piping supplied by HD Supply Waterworks. This material will be direct purchased by the Sarasota County School Board.

**Reason for Change:** This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. A sales tax savings of \$8,784.12 will be realized.

**Cost of Change:** DEDUCT: (\$154,352.75)

**SUMMARY: ITEM 1) DEDUCT: (\$154,352.75)**

**TOTAL COST: DEDUCT: (\$154,352.75)**

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and % of original contract:

SUBMITTED BY: **Sue Bouffard** Digitally signed by Sue Bouffard  
DN: cn=Sue Bouffard, o=SSSC, ou=Construction Services,  
email=sue\_bouffard@schoolsarasota.k12.fl.us, c=US  
Date: 2010.04.09 13:51:35 -0400   
Sue Bouffard, Project Manager

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



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## Change Order

<b>PROJECT:</b> <i>(Name and address)</i> Venice HS - Rebuild Mobilization & Site Prep One Indian Avenue, Venice, Florida 34285	<b>CHANGE ORDER NUMBER:</b> 004	<b>OWNER</b> <input type="checkbox"/>
	<b>DATE:</b> 4/5/2010	<b>ARCHITECT</b> <input type="checkbox"/>
	<b>ARCHITECT'S PROJECT NUMBER:</b> 0920127	<b>CONTRACTOR</b> <input type="checkbox"/>
<b>TO CONTRACTOR:</b> <i>(Name and address)</i> W.G. Mills, Inc. 3301 Whitfield Avenue Sarasota, FL 34243	<b>CONTRACTOR'S PROJECT NUMBER:</b> 21006	<b>FIELD</b> <input type="checkbox"/>
	<b>CONTRACT DATE:</b> 3/16/2010	<b>OTHER</b> <input type="checkbox"/>
	<b>CONTRACT FOR:</b> Rebuild, Mobilization and Site Preparation	

The Contract is changed as follows:

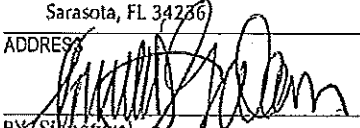
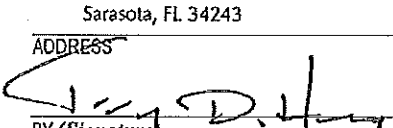
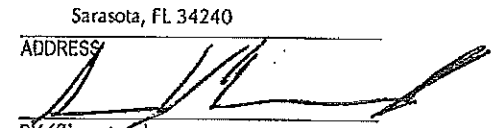
*(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*

To modify the Contract Amount by sums included in Change Order Request (COR) #004 which covers Direct Purchase Order (DPO) #004 - WGM, Inc/HD Supply Waterworks.

The original <del>(Contract Sum)</del> (Guaranteed Maximum Price) was	\$	2,336,325.00
The net change by previously authorized Change Orders	\$	(101,702.88)
The <del>(Contract Sum)</del> (Guaranteed Maximum Price) prior to this Change Order was	\$	2,234,622.12
The <del>(Contract Sum)</del> (Guaranteed Maximum Price) will be <del>(increased)</del> (decreased) <del>(unchanged)</del>		
by this Change Order in the amount of	\$	(154,352.75)
The new <del>(Contract Sum)</del> (Guaranteed Maximum Price) including this Change Order will be	\$	2,080,269.37
The Contract Time will be <del>(increased)</del> (decreased) (unchanged) by	( 0 )	days
The date of Substantial Completion as of the date of this Change Order therefore is		08/18/2010

*(Note: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.)*

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Schenkel Shultz Architecture	W.G. Mills, Inc.	The School Board of Sarasota County, Florida
<b>ARCHITECT</b> <i>(Firm name)</i> 677 N. Washington Blvd. Sarasota, FL 34236	<b>CONTRACTOR</b> <i>(Firm name)</i> 3301 Whitfield Avenue Sarasota, FL 34243	<b>OWNER</b> <i>(Firm name)</i> 7895 Fruitville Road Sarasota, FL 34240
ADDRESS	ADDRESS	ADDRESS
		
BY <i>(Signature)</i>	BY <i>(Signature)</i>	BY <i>(Signature)</i>
Ken Dean	Tim Hensey, Exec. V.P.	George McGonagill, Exec. Director
<i>(Typed name)</i>	<i>(Typed name)</i>	<i>(Typed name)</i>
April 2010	4.6.10	4/12/10
DATE	DATE	DATE

**CAUTION:** You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.

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